## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re FTX Trading Ltd., et al.,	) Chapter 11
Debtors.	) Case No. 22-11068 (KBO) ) (Jointly Administered)
	)

## NOTICE OF TRANSFER OF EQUITY INTEREST

Transferee hereby gives evidence and notice of the transfer of the equity interest referenced in this evidence and notice.

Oaktree Value Opportunities Fund Holdings, L.P. Name of Transferee	INSIGHT PARTNERS XII (CO-INVESTORS), L.P. Name of Transferor
Name and Address where notices to transferee should be sent:	Name and Address where notices to transferors should be sent:
Oaktree Value Opportunities Fund Holdings, L.P. 1301 Avenue of the Americas 34th Floor New York, NY 10019 Attention: Colin McLafferty	1114 Avenue of the Americas 36 <sup>th</sup> Floor New York, NY 10036 Attention: Legal Notices Email: legalnotices@insightpartners.com

With a copy to:

Willkie Farr & Gallagher LLP

787 Seventh Avenue New York, NY 10019

Attention: Matthew Haddad, Stephanie Moran,

Joseph Minias

Email: mhaddad@willkie.com,

smoran@willkie.com, jminias@willkie.com

Type and Amount of Interest Transferred:

cmclafferty@oaktreecapital.com

vofacctng@oaktreecapital.com

Type and Amount of interest Th	ansicirca.					
	West		FTX	West		FTX
	Realm	FTX	Trading	Realm	FTX	Trading
	Shires Inc.	Trading Ltd	Ltd Series	Shires Inc.	Trading	Ltd.
	Series A	Series B	B-1	Class A	Ltd.	Series C
	Preferred	Preferred	Preferred	Common	Common	Preferred
Insight Partners XII (Co-Investors) I. P		122.00	5.00		21.00	7 00

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

#### Transferee

## Oaktree Value Opportunities Fund Holdings, L.P.

By: Oaktree Value Opportunities Fund GP, L.P.

its: General Partner

By: Oaktree Value Opportunities Fund GP, Ltd.

its: General Partner

By: Oaktree Capital Management, L.P.

its: Director

Name: Colin McLafferty
Title: Senior Vice President

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Name: Steven Tesoriere Title: Managing Director

## **EVIDENCE OF TRANSFER OF EQUITY INTEREST**

TO: United States Bankruptcy Court for the District of Delaware (the "<u>Bankruptcy Court</u>") and FTX Trading Ltd. and its affiliated debtors and debtors in possession (the "<u>Debtor</u>")

In re FTX Trading Ltd., et al., Case No. 22-11068 (KBO) (the "Bankruptcy Cases")

For value received, the adequacy and sufficiency of which are hereby acknowledged, Insight Partners XII (Co-Investors), L.P. ("<u>Transferor</u>") hereby unconditionally and irrevocably sells, transfers and assigns unto Oaktree Value Opportunities Fund Holdings, L.P. (the "<u>Transferee</u>") an undivided 100% share of Transferor's right, title, interest, claims and causes of action in and to, or arising under or in connection with, Transferor's preferred and common equity interests set out below, that was asserted against the Debtor or may be asserted against the Debtor and its non-debtor affiliates (collectively, "<u>FTX</u>") and any and all other proofs of interest filed by Transferor with the Bankruptcy Court in respect of the foregoing preferred and common equity interests.

	West Realm Shires Inc. Series A	FTX Trading Ltd Series B	FTX Trading Ltd Series B-1 Professor	West Realm Shires Inc. Class A	FTX Trading Ltd.	FTX Trading Ltd. Series C
	Preferred	Preferred	Preferred	Common	Common	Preferred
Insight Partners XII (Co-Investors), L.P.	-	122.00	5.00	-	21.00	7.00

Transferor hereby waives any objection to the transfer of the equity interest to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing equity interest and recognizing Transferee as the sole owners and holders of the equity interest. Transferor further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the equity interest, and all payments or distributions of money or property in respect of the equity interest, are to be delivered or made to Transferee.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Interest by their duly authorized representative dated August 15, 2025.

#### **TRANSFEREE**

## Oaktree Value Opportunities Fund Holdings, L.P.

By: Oaktree Value Opportunities Fund GP, L.P.

its: General Partner

By: Oaktree Value Opportunities Fund GP, Ltd.

its: General Partner

By: Oaktree Capital Management, L.P.

its: Director

Colin Mclafferty  6CAA40B708FE400
Name: Colin McLafferty
Title: Senior Vice President
Signed by:
By:Steve Tesoriere
Name: Steven Tesoriere
Title: Managing Director

#### **TRANSFEROR**

## Insight Partners XII (Co-Investors), L.P.

By: Insight Associates XII, L.P, its General Partner

By: Insight Associates XII, Ltd., the General

Partner of the General Partner

By:			
Name:	Andrew Prodromos	_	

Title: Authorized Officer

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Interest by their duly authorized representative dated August 15, 2025.

#### **TRANSFEREE**

# Oaktree Value Opportunities Fund Holdings, L.P.

By: Oaktree Value Opportunities Fund GP, L.P.

its: General Partner

By: Oaktree Value Opportunities Fund GP, Ltd.

its: General Partner

By: Oaktree Capital Management, L.P.

its: Director

By:
Name: Colin McLafferty
Title: Senior Vice President
By:
Name: Steven Tesoriere
Title: Managing Director

#### **TRANSFEROR**

## Insight Partners XII (Co-Investors), L.P.

By: Insight Associates XII, L.P, its General Partner

By: Insight Associates XII, Ltd., the General

Partner of the General Partner

By: Indrew Prodromos

Name: Andrew Prodromos

Title: Authorized Officer